

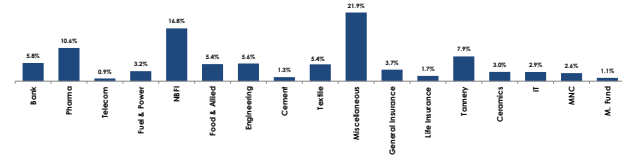


Market Closed in Green | DSEX Up 50 Points

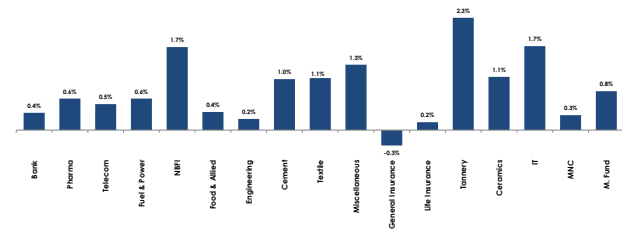
Market rebounds following regulatory moves but turnover remained low due to persisting uncertainties among investors regarding the global economy and commodity market volatility. DSEX gained 50.3 points (0.81%) to close at 6,237.98, while DSE30 gained 19.4 points (0.85%) to close at 2,307.39. Turnover increased 5.1% from previous trading session (BDT 5,391.3mn).

Most of the sectors closed in green. Tannery sector gained highest, 2.1%, while IT sector gained 1.7%. NBFI sector also gained 1.7%. Only General Insurance sector closed in red, dropping 0.3%. Beximco topped the turnover chart (BDT 605.0mn), and gained 2.3%. IPDC posted turnover of BDT 385.9mn, and gained 1.3%. Fortune Shoes gained 3.8%, posting turnover of BDT 379.0mn. Bangladesh Shipping Corporation logged turnover of BDT 286.2mn, and gained 5.0%. BD Finance gained 4.2%, posting turnover of BDT 235.9mn. JMI Hospital posted turnover of BDT 166.2mn, and gained 3.5%. GSP Finance gained 3.9%, posting turnover of BDT 139.7mn. Among other top traded stocks, SP Ceramics posted turnover of BDT 116.2mn. ACI Formulation logged turnover of BDT 100.8mn. Square Pharma posted turnover of BDT 87.3mn.

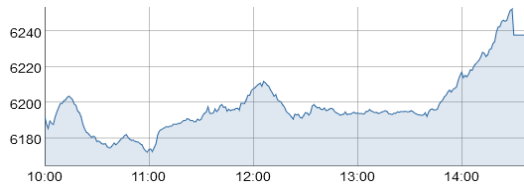
Turnover Composition



Sector-wise Market Cap Change



DSEX Today



Top 10 Market Cap

Table with 8 columns: Stock, Market Cap (Mn), Close Price, Turnover (Mn), Volume, P/E, DY (%), P/NAV. Top 10 stocks include GP, WALTONHIL, BATBC, SQRPHARMA, ROBI, etc.

Tomorrow's Spot Market

Table with 3 columns: Stocks, Record Date, Dividend. Lists upcoming dividends for various stocks like SBACBANK, UNIONCAP, etc.

Upcoming Board Meetings

Table with 3 columns: Stocks, Type, Date. Lists upcoming board meetings for ISLAMINS, ISLAMINS, etc.

Sector Summary (in BDT mn, except indicated)

Table with 8 columns: Sector, Market Cap (Mn), % of Market Cap, Turnover, ΔTurnover (%), P/E, DY (%), P/NAV. Lists sectors like Bank, Pharma, Telecom, etc.

Market Summary

Table with 4 columns: Today, Previous Day, ID Value Change, % Δ. Shows market metrics like DSEX, DSE30, Turnover, etc.

Top Turnover (in BDT mn)

Table with 8 columns: Stock, Turnover, Volume, Close, % Δ, P/E, DY (%), P/NAV. Lists top turnover stocks like BEXIMCO, IPDC, FORTUNE, etc.

Top Gainers

Table with 8 columns: Stock, Turnover, Volume, Close, % Δ, P/E, DY (%), P/NAV. Lists top gaining stocks like APEXANRY, LRBDL, MIDASRN, etc.

Top Losers

Table with 8 columns: Stock, Turnover, Volume, Close, % Δ, P/E, DY (%), P/NAV. Lists top losing stocks like PIONEERINS, POPULARIMF, PHENIXINS, etc.

Market Technicals

Table with 2 columns: Indicators, DSEX, Change (1 Day). Shows technical indicators like Moving Average, RSI, etc.

| CSE Market Summary  |        |           |   |        |        |
|---------------------|--------|-----------|---|--------|--------|
|                     | Today  | Prev. Day | Δ | Δ      | % Δ    |
| CASPI               | 18,281 | 18,162    | ▲ | 118.4  | 0.7    |
| Turnover (mn BDT)   | 136    | 151       | ▼ | (15.1) | (10.0) |
| Market Cap (Bn BDT) | 4,383  | 4,358     | ▲ | 25.7   | 0.6    |

| SME Market Summary  |       |           |   |        |       |
|---------------------|-------|-----------|---|--------|-------|
|                     | Today | Prev. Day | Δ | Δ      | % Δ   |
| DSMEX               | 1,039 | 1,032     | ▲ | 6.8    | 0.7   |
| Turnover (mn BDT)   | 19    | 19        | ▼ | (0.0)  | (0.0) |
| Market Cap (mn BDT) | 8,752 | 8,592     | ▲ | 160.2  | 1.9   |
| CSESMEX             | 1,466 | 1,483     | ▼ | (17.2) | (1.2) |
| Turnover (mn BDT)   | 0.1   | 0.0       | ▲ | 0.1    | 383   |

| Block Market Transactions (DSE) |           |           |       |              |          |
|---------------------------------|-----------|-----------|-------|--------------|----------|
| Tickers                         | Max Price | Min Price | Trade | Volume (000) | BDT (Mn) |
| BATBC                           | 570.0     | 570.0     | 6     | 317          | 180.8    |
| LHBL                            | 78.6      | 71.2      | 3     | 1030         | 80.9     |
| GSPFINANCE                      | 31.8      | 30.8      | 11    | 1220         | 38.7     |
| SONALIPAPR                      | 545.0     | 545.0     | 3     | 14           | 7.4      |
| PRIMEINSUR                      | 78.3      | 78.3      | 1     | 48           | 3.8      |
| BRACBANK                        | 40.5      | 40.3      | 2     | 85           | 3.4      |
| APEXTANRY                       | 146.2     | 141.6     | 2     | 21           | 3.0      |
| BSCCL                           | 227.8     | 227.8     | 1     | 12           | 2.6      |
| IMAMBUITION                     | 64.5      | 64.5      | 1     | 41           | 2.6      |
| SILVAHIL                        | 25.2      | 24.2      | 2     | 104          | 2.5      |
| SPCERAMICS                      | 39.0      | 39.0      | 2     | 45           | 1.8      |
| GENEXIL                         | 78.6      | 78.6      | 1     | 20           | 1.6      |
| GP                              | 301.2     | 301.2     | 1     | 5            | 1.5      |
| VFSTDL                          | 25.3      | 25.3      | 1     | 49           | 1.2      |
| AL-HAJTEX                       | 92.5      | 92.5      | 2     | 13           | 1.2      |
| ROBI                            | 28.7      | 28.7      | 1     | 36           | 1.0      |
| IPDC                            | 51.9      | 51.9      | 1     | 19           | 1.0      |
| SALVOCHEM                       | 63.2      | 63.2      | 1     | 15           | 0.9      |
| BERGERPBL                       | 1701.0    | 1701.0    | 1     | 1            | 0.9      |
| NITOLINS                        | 42.7      | 42.7      | 1     | 20           | 0.8      |
| UPGDCL                          | 247.0     | 247.0     | 1     | 3            | 0.8      |
| BEXIMCO                         | 133.1     | 133.1     | 1     | 6            | 0.8      |
| PHARMAID                        | 762.0     | 762.0     | 1     | 1            | 0.8      |
| KEYACOSMET                      | 6.7       | 6.7       | 1     | 100          | 0.7      |
| PEOPLESINS                      | 50.5      | 50.5      | 1     | 13           | 0.6      |
| NAHEEACP                        | 70.0      | 70.0      | 1     | 8            | 0.6      |
| FIRSTFIN                        | 6.3       | 6.3       | 1     | 90           | 0.6      |

| Block Market Transactions (CSE) |           |           |       |              |          |
|---------------------------------|-----------|-----------|-------|--------------|----------|
| Tickers                         | Max Price | Min Price | Trade | Volume (000) | BDT (Mn) |
| LINDBRD                         | 1,370.0   | 1,370.0   | 1     | 5            | 6.9      |
| GSPFINANCE                      | 31.5      | 31.5      | 1     | 130          | 4.1      |

| Forthcoming IPOs |       |             |        |           |           |              |
|------------------|-------|-------------|--------|-----------|-----------|--------------|
| Name             | Board | Type        | BDT Mn | Open      | Close     | Subscription |
| ABBLPBOND        | Main  | Fixed Price | 600.0  | 30-Jan-22 | 22-May-22 |              |
| BDPAINT          | SME   | Fixed Price | 120.0  | 22-May-22 | 26-May-22 |              |

| Money Market Summary (Source: Bangladesh Bank) |      |        |           |           |
|--|------|--------|-----------|-----------|
|  | Rate | Change | BDT (Cr.) | Change    |
| Call Money Rate (1Day)                         | 4.77 | ▲      | 7,300.3   | ▼ -413.0  |
| 91 Days - T Bill                               | 5.50 | ▲      | 686.6     | ▼ -1291.5 |
| 364 Days - T Bill                              | 5.85 | ▲      | 1,378.6   | ▲ 429.9   |
| Interbank Repo                                 | 4.99 | ▲      | 2,297.8   | ▲ 432.2   |

| Major Macroeconomic Indicators (Source: Bangladesh Bank) |         |          |             |                |
|--|---------|----------|-------------|----------------|
| Indicators   | Unit    | Value    | M2M Value Δ | Date           |
| Inflation  | %       | 6.29     | ▲ 1.1       | March, 2022    |
| Private Sector Credit                                    | BDT bn  | 12,914.4 | ▲ 12.0      | February, 2022 |
| Broad Money  | BDT bn  | 16,209.4 | ▲ 0.4       | January, 2022  |
| Govt. Net Bank Borrowing                                 | BDT Cr. | 32,488.0 |             | July-Apr, FY22 |
| Net NSC Sales  | BDT Cr. | 2,522.9  | ▼ -2.4      | February, 2022 |

| External Sector Indicators (Source: Bangladesh Bank) |        |        |         |                |
|--|--------|--------|---------|----------------|
| Indicators   | Unit   | Value  | YoY % Δ | Date           |
| Export   | USD bn | 38.6   | ▲ 33.4  | July-Mar, FY22 |
| Import   | USD bn | 60.6   | ▲ 49.6  | July-Mar, FY22 |
| Remittance   | USD bn | 17.3   | ▼ -16.0 | July-Apr, FY22 |
| Current Account Balance                              | USD bn | (25.0) | ▲ 64.0  | July-Mar, FY22 |
| Net Foreign Portfolio Inv.                           | USD mn | (80.0) | ▲ 54.5  | July-Jan, FY22 |

| Banking Sector Statistics |        |          |             |                |
|---------------------------|--------|----------|-------------|----------------|
| Indicators                | Unit   | Value    | M2M Value Δ | Date           |
| Total Deposit             | BDT Bn | 15,430.0 | ▲ 305.3     | January, 2022  |
| Total Advances            | BDT Bn | 12,340.0 | ▲ 234.1     | January, 2022  |
| Advance/Deposit Ratio     | %      | 79.97    | ▼ -0.1      | January, 2022  |
| Excess Liquidity          | BDT Bn | 1,961.2  | ▼ -133.9    | March, 2022    |
| MFS Transactions          | BDT Bn | 733.9    | ▲ 22.1      | January, 2022  |
| W.Avg. Deposit Rate       | %      | 4.0      | ▲ 0.01      | February, 2022 |
| W.Avg. Lending Rate       | %      | 7.1      | ▼ -0.03     | February, 2022 |
| Spread                    | %      | 3.1      | ▲ 0.04      | February, 2022 |
| CRR                       | %      | 4.0      | ▼ 0.00      | March, 2022    |
| SLR                       | %      | 13.0     | ▼ 0.00      | March, 2022    |

| Major World Market Indices (Source: CNBC) |        |        | Major Exchange Rates (Source: Bangladesh Bank) |               |         |
|---|--------|--------|--|---------------|---------|
| Indices                                   | Today  | Change | Currency                                       | Selling Price | Change  |
| S & P 500                                 | 3978   | ▲ 37   | USD  | 87.90         | ▲ 0.00  |
| FTSE                                      | 7516   | ▼ -6   | GBP  | 110.47        | ▲ 0.31  |
| DAX                                       | 14050  | ▲ 42   | EUR  | 93.91         | ▼ -0.47 |
| SHANGHAI                                  | 3123   | ▲ 15   | CNY  | 13.01         | ▼ -0.18 |
| NIKKEI                                    | 26604  | ▼ -72  | JPY  | 0.69          | ▼ 0.00  |
| BSE SENSEX                                | 54,106 | ▲ 357  | INR  | 1.13          | ▲ 0.00  |
| VNINDEX                                   | 1268.5 | ▲ 35   | VND  | 0.01          | ▼ 0.00  |
| KSI                                       | 29014  | ▲ 257  | PKR  | 0.43          | ▼ -0.01 |
| CSE All Share                             | 8319   | ▼ -50  | LKR  | 0.24          | ▼ 0.00  |
| IMOEX                                     | 2378   | ▲ 38   | RUB  | 1.45          | ▼ -0.12 |

| Major Commodity Prices (Source: Trading Economics) |           |         |        |
|--|-----------|---------|--------|
| Indices  | Units     | Today   | Change |
| S&P GSCI   |           | 772.2   | ▲ 3.2  |
| Crude Oil  | USD/Bbl   | 110.9   | ▲ 0.6  |
| Natural Gas  | USD/MMBtu | 9.0     | ▲ 0.1  |
| Gold   | USD/t.oz  | 1,845.0 | ▼ -6.7 |
| Coal   | USD/T     | 400.0   | ▼ -8.0 |
| Copper   | USD/Lbs   | 4.3     | ▼ -0.1 |
| Steel  | CNY/T     | 4,655.0 | ▲ 30.0 |
| Iron Ore   | USD/T     | 130.0   | ▲ 0.0  |
| Aluminum   | USD/T     | 2,867.0 | ▼ -7.0 |
| Cotton   | USD/Lbs   | 144.0   | ▼ -1.1 |



## Daily News

### Economy

#### VAT on locally-made mobile phones, fridges on cards

<https://www.tbsnews.net/economy/vat-locally-made-mobile-phones-fridges-cards-426986>

#### Refined edible oil import VAT may go

<https://today.thefinancialexpress.com.bd/first-page/refined-edible-oil-import-vat-may-go-1653502388>

#### NBR's tax receipts Tk 32,390cr short of target in July-April

<https://www.newagebd.net/article/171510/nbrs-tax-receipts-tk-32390cr-short-of-target-in-july-april>

#### Ctg Customs' revenue earnings see 19.55% growth

<https://www.tbsnews.net/economy/ctg-customs-revenue-earnings-see-1955-growth-426870>

#### New budget to focus on agro investment

<https://businesspostbd.com/economy/agriculture/new-budget-to-focus-on-agro-investment>

### Bank and NBF

#### Bangladesh Bank to sit with ABB, BAFEDA Thursday

<https://www.tbsnews.net/worldbiz/global-economy/inflation/bangladesh-bank-sit-abb-bafeda-thursday-426894>

#### BB mulls bank guarantee restriction on foreign loans

<https://businesspostbd.com/front/2022-05-26/bb-mulls-bank-guarantee-restriction-on-foreign-loans-2022-05-26>

### Energy

#### Indian diesel to be piped in Bangladesh by Oct

<https://today.thefinancialexpress.com.bd/last-page/indian-diesel-to-be-piped-in-bangladesh-by-oct-1653502542>

#### Integrated energy-power master plan likely to be ready by Nov

<https://today.thefinancialexpress.com.bd/stock-corporate/integrated-energy-power-master-plan-likely-to-be-ready-by-nov-1653500043>

### Miscellaneous

#### Condensed milk market in perpetual downturn

<https://businesspostbd.com/back/2022-05-26/condensed-milk-market-in-perpetual-downturn-2022-05-26>

### Capital Market

#### BSEC resets circuit breaker at 2%

<https://www.tbsnews.net/economy/stocks/bsec-resets-circuit-breaker-2-426858>

### Stock

#### Square Pharma projects lower revenue and profit due to a fire incident

<https://www.tbsnews.net/economy/stocks/square-pharma-projects-lower-revenue-and-profit-due-fire-incident-426954>

#### NRBC Bank to issue Tk500cr subordinated bond

<https://www.tbsnews.net/economy/stocks/nrbc-bank-issue-tk500cr-subordinated-bond-426862>

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